

**WEC Africa Regional Meeting
23rd February 2010
VENUE: SANDTON CONVENTION CENTRE
Johannesburg, South Africa**

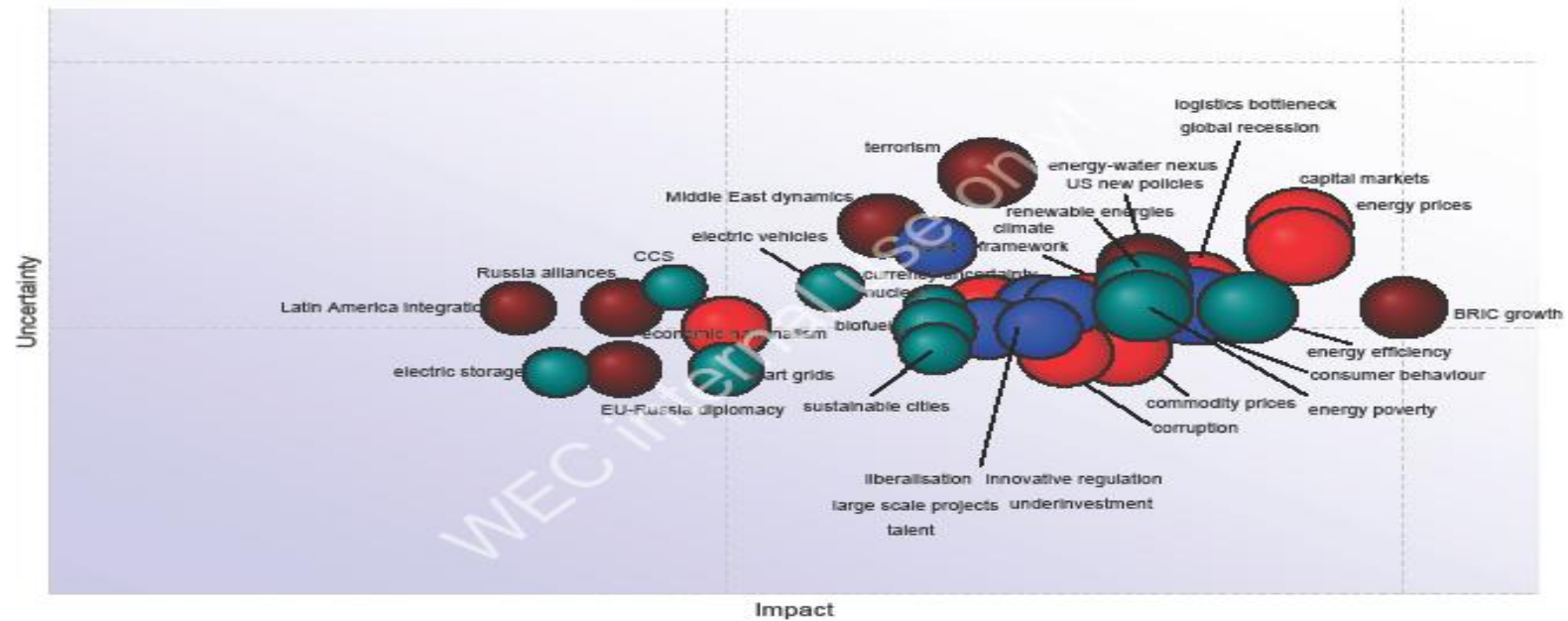
**Africa Issues Map
& key Priorities**

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WEC Issues Survey

- **WEC Issues Survey prioritized key aspects such as the impact / uncertainty / urgency of about 30 issues, covering macroeconomic risks, geopolitics, business environment and energy vision in a high level perspective.**
- **The responses from 64 MCs have been translated into issues maps.**
- **From Africa, 12 responses from 12 MCs.**

Africa Region – Issues map



Africa – List of identified issues & priorities

➤ **Long term issues to involve multi-stakeholders dialogue & Scenarios Analysis:**

- Capital markets (access to capital)
- Energy prices (levels & volatility)
- Energy-water nexus
- Logistics infrastructure
- Global recession
- Renewable Energy
- Climate framework

➤ **Urgent issues – need for actions:**

- Energy Poverty
- Energy Efficiency
- Consumer behaviour
- Corruption
- Commodity prices
- Liberalization & Regulation
- Large scale projects
- Talent scarcity

Key questions for Africa?

- Other key issues for Africa?
- Which issues can get the highest consensus and form the selected priorities for the next WEC cycle (2011 – 2013)?
- How to translate the selected priorities into WEC Africa Region plans / actions for the next cycle 2011 – 2013 (Studies, Analysis, Workshop, Meetings)?
- In particular, what should be the themes / topics of the African Region Energy Leaders Summit, and what hosting countries?

Responses from WEC Africa MCs

AFRICA PRIORITIES	Capital Markets	Energy Prices	Energy-Water Nexus	Logistics Infrastructure	Global Recession	Renewable Energy	Climate Framework	Energy Poverty	Energy Efficiency	Consumer Behaviour	Corruption	Commodity Prices	Liberalisation & Regulation	Large scale Projects	Talent Scarcity
AFRICAN MCs															
ALGERIA						X	X		X	X					X
BOTSWANA															
CAMEROON															
CONGO (Dem. Rep.)															
Côte d'IVOIRE															
EGYPT (Arab Rep.)															
ETHIOPIA															
GHANA															
KENYA															
LIBYA/GSPLAJ															
MOROCCO		X				X	X		X				X	X	
NAMIBIA															
NIGER															
NIGERIA				X		X	X	X	X	X	X		X	X	
SENEGAL	X	X			X	X	X	X	X	X	X		X	X	
SOUTH AFRICA	X	X		X				X				X		X	X
SWAZILAND															
TANZANIA															
TUNISA	X	X		X	X	X			X	X		X		X	
AFRICA TOTAL	3	4		3	2	5	4	3	5	4	2	2	3	5	2

African Regional Energy Leaders Summit (2011 – 2013)

Principles

OBJECTIVES: TO ATTRACT HIGH-LEVEL GLOBAL AND REGIONAL ENERGY LEADERS TO GET WEC NETWORK AND EXPOSURE WITHIN THE SUMMITS

TARGET: 70 – 150 HIGH-LEVEL PARTICIPANTS: WEC MC CHAIRS, WEC PATRONS & GLOBAL PARTNERS, CEOS, AND MINISTERS

FREQUENCY: 1 SUMMIT PER REGION PER CYCLE, UP TO 2 SUMMITS PER YEAR

BUDGET: REGISTRATION FEES FROM NON-WEC MEMBERS AND REVENUES FROM GLOBAL PARTNERS PROGRAMMES

IMPLEMENTATION: AGENDAS AND OUTREACHES WILL BE DONE IN COOPERATION BETWEEN THE REGION AND WEC LONDON.

African Regional Energy Leaders Summit (2011 – 2013)

(Date: 2011? (TBD) – Location (TBD))

THEMES / TOPICS – TO BE DISCUSSED IN JOHANNESBURG

Renewable energy (1)

Energy Efficiency (1)

Large scale projects (1)

Energy prices (2)

Climate framework (2)

Consumer behaviour (2)

Energy Poverty (3)

Capital Markets (3)

Logistics / Infrastructure (3)

Liberalization / Regulation (3)

(*) – the topics have been chosen from the survey to African MCs,
on “Africa priorities for the next cycle 2011 – 2013”

Legend: (1) very high priority; (2): high priority; and (3): simple priority.